

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 14, 2021

REGISTRATION NO: 27650
BONDS ISSUED BY: City of St. Joseph
AMOUNT OF ISSUE: \$9,000,000.00 (Series 2021) COUNTY: Buchanan
(a portion of \$20,000,000 authorized)
DATE OF ISSUE: October 26, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring right-of-way and constructing, reconstructing, extending, repairing and improving bridges, streets and related transportation infrastructure, including the King Hill Drive bridge and the bridges on 22nd Street, Lover's Lane, 11th Street and 13th Street that extend over the parkway.

Rate of Interest	Amount	Maturity
5.00000%	\$240,000.00	03/01/2022
5.00000%	\$365,000.00	03/01/2023
5.00000%	\$380,000.00	03/01/2024
5.00000%	\$400,000.00	03/01/2025
4.00000%	\$420,000.00	03/01/2026
4.00000%	\$445,000.00	03/01/2027
4.00000%	\$465,000.00	03/01/2028
1.50000%	\$480,000.00	03/01/2029
1.50000%	\$485,000.00	03/01/2030
2.00000%	\$490,000.00	03/01/2031
2.00000%	\$500,000.00	03/01/2032
2.00000%	\$510,000.00	03/01/2033
2.00000%	\$515,000.00	03/01/2034
2.00000%	\$525,000.00	03/01/2035
2.00000%	\$540,000.00	03/01/2036
2.00000%	\$545,000.00	03/01/2037
2.00000%	\$555,000.00	03/01/2038
2.00000%	\$565,000.00	03/01/2039
2.00000%	\$575,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof maturing on March 1 in the years 2029 and thereafter may be called for redemption and payment prior to maturity on March 1, 2028, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Country Club Bank, Leawood, Kansas

PURCHASE PRICE: \$9,450,000.00

INTEREST RATE: 1.67611%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,072,223,524.00

INDEBTEDNESS: (Including this issue) \$20,000,000.00

NOTICE OF ELECTION: Published in the St. Joseph News-Press newspaper on May 25 and June 01, 2020.

DATE OF ELECTION: June 02, 2020

ELECTION RESULTS: Yes - 4,398 No - 1,457
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about September 23, 2021.
NUMBER OF BIDS RECEIVED: 7